



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

19 January 2022



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

19 January 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,375.29	-1.01	-0.01%	4.72%	7,450.48	5,639.68	43.33	1.79	39.22	2.06
Premier Index	8,038.93	-4.36	-0.05%	5.23%	8,135.39	6,146.33	32.72	1.93	31.72	2.38
Main Index	6,071.42	6.76	0.11%	3.15%	6,180.06	4,633.34	10.61	1.38	62.34	1.05
NIC 50 Index	8,954.53	-14.06	-0.16%	5.07%	9,009.71	6,360.95	32.02	1.93	31.72	2.38

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	52.30	255.37
Premier Index	30.45	87.30
Main Index	21.85	168.06
NIC 50 Index	40.79	154.82

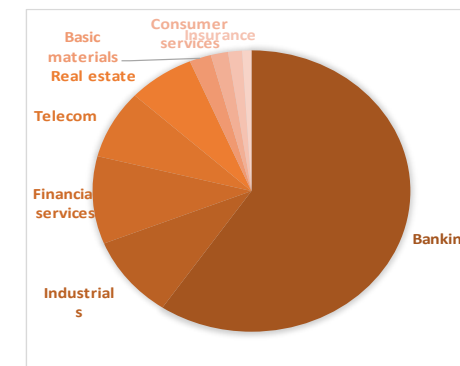
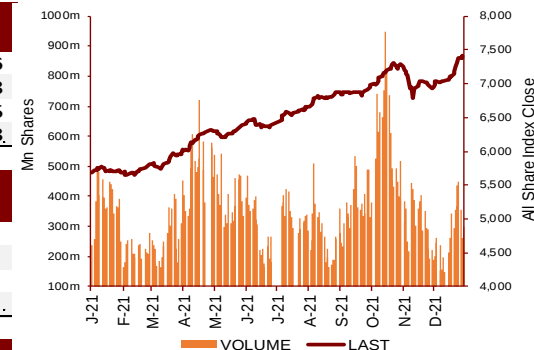
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Manar Financing and Leasing	0.072	89,230	6.96%
National Investments	0.255	2,624,536	4.94%
Gulf Franchising Holding	0.111	3,062	4.72%
Noor Financial Investment	0.336	16	4.67%
United Real Estate	0.083	141,215	4.43%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Aayan Leasing and Investment	0.176	6.07	1.15%
National Bank of Kuwait	1.045	4.11	0.29%
Kuwait Finance House	0.908	3.90	-0.22%
Kuwait Projects Company Holdin	0.168	3.56	0.00%
GFH Financial Group	0.106	3.12	-0.93%

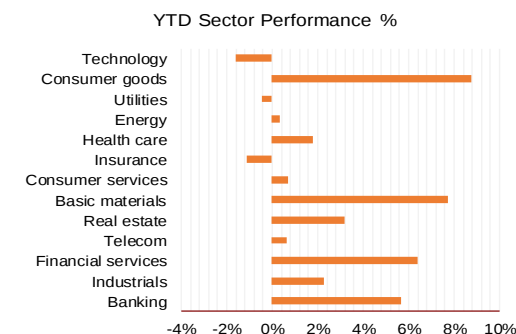
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	62	55	47
Premier Index	8	11	6
Main Index	54	44	41
NIC 50 Index	14	25	11

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Tamdeen Investment	0.365	99,380	-5.93%
Kuwait Real Estate Holding	0.046	4,921	-5.00%
Kuwait Hotels	0.077	11	-4.94%
Palms Agro Production	0.064	0	-4.93%
Arabi Group Holdings	0.411	319,715	-3.29%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Aayan Leasing and Investment	0.176	34.52	1.15%
GFH Financial Group	0.106	29.41	-0.93%
Kuwait Projects Company	0.168	20.98	0.00%
AL Safat Investment	0.136	17.77	0.74%
Alimtiq Investment Group	0.124	12.48	1.64%



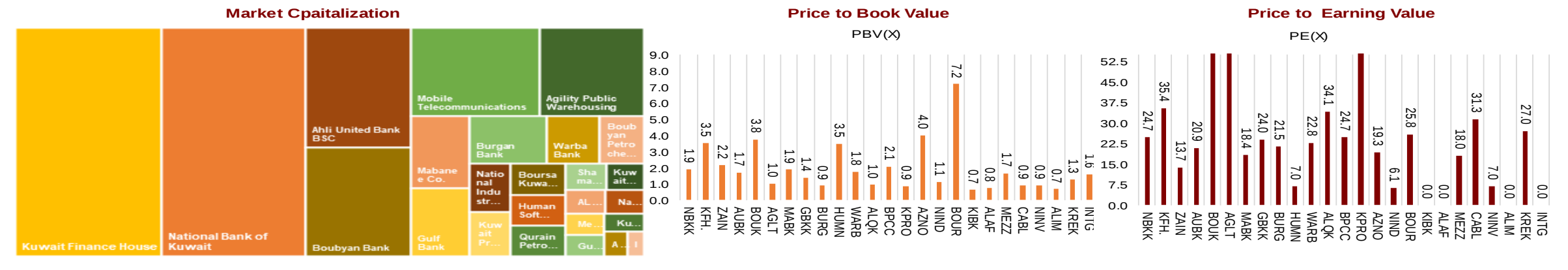
Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,715.11	-0.660	-0.04%	5.7%	1,736.9	1,270.9	25.305	1.70	31.65	0.68
Industrials	1,167.40	-2.450	-0.21%	2.3%	1,270.1	880.9	4.025	1.15	27.47	2.17
Financial services	1,514.76	4.550	0.30%	6.4%	1,518.0	947.6	4.285	1.16	80.98	0.45
Telecom	1,096.62	0.460	0.04%	0.7%	1,179.6	1,055.9	3.361	1.27	53.17	2.74
Real estate	1,369.02	-1.490	-0.11%	3.2%	1,438.0	971.8	2.887	1.54	94.13	0.54
Basic materials	1,104.08	-0.150	-0.01%	7.7%	1,213.2	910.4	0.944	1.71	56.01	4.05
Consumer services	736.20	1.400	0.19%	0.7%	842.4	705.3	0.746	2.48	23.51	0.80
Insurance	1,516.07	2.430	0.16%	-1.1%	1,675.7	1,132.7	0.604	0.91	11.85	3.99
Health care	811.18	0.000	0.00%	1.8%	824.6	759.1	0.402	4.74	23.16	1.16
Energy	1,432.51	0.670	0.05%	0.3%	1,592.9	1,177.3	0.289	1.23	16.21	2.51
Utilities	597.37	0.000	0.00%	-0.4%	726.3	579.0	0.250	4.03	19.29	5.29
Consumer goods	1,453.44	-0.190	-0.01%	8.7%	1,525.0	799.5	0.225	1.34	18.00	1.48
Technology	672.94	-18.190	-2.63%	-1.6%	887.6	506.3	0.009	0.82	NM	-
	7,375.29	-1.01	-0.01%	4.7%	7,450.5	5,639.7	43.33	1.79	39.22	2.06



DAILY MARKET COVERAGE REPORT
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market															19 January 2022		
Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap	
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
National Bank of Kuwait	1.045	0.003	0.29%	1.93	24.72	1.83	7,516	5%	5%	4.11	3.95	8.1%	1.1%	1.057	0.784	22.98%	
Kuwait Finance House	0.908	-0.002	-0.22%	3.53	35.38	1.00	7,600	9%	9%	3.90	4.29	10.7%	1.2%	0.919	0.634	23.23%	
Mobile Telecommunications	0.596	0.000	0.00%	2.17	13.67	4.45	2,579	0%	0%	2.12	3.55	15.3%	4.2%	0.641	0.569	7.88%	
Ahli United Bank BSC	0.283	0.001	0.35%	1.72	20.86	1.28	2,868	2%	2%	2.81	9.93	9.1%	1.3%	0.297	0.202	8.77%	
Boubyan Bank	0.825	-0.005	-0.60%	3.76	69.69	0.00	2,623	4%	4%	0.36	0.44	5.9%	0.6%	0.840	0.516	8.02%	
Agility Public Warehousing	0.992	-0.004	-0.40%	1.02	59.32	0.91	2,088	5%	5%	2.24	2.26	2.2%	2.0%	1.090	0.592	6.38%	
Mabane Co.	0.820	-0.010	-1.20%	1.89	18.37	0.68	961	3%	3%	0.90	1.10	10.8%	5.2%	0.868	0.623	2.94%	
Gulf Bank	0.302	-0.001	-0.33%	1.40	23.97	1.65	909	8%	8%	0.71	2.36	5.9%	0.6%	0.315	0.205	2.78%	
Burgan Bank	0.266	0.000	0.00%	0.89	21.45	1.75	832	6%	6%	0.58	2.16	4.1%	0.6%	0.275	0.197	2.54%	
Human Soft Holding	3.210	0.002	0.06%	3.49	6.96	12.47	391	0%	0%	0.62	0.19	51.8%	36.9%	4.030	3.170	1.19%	
Warba Bank	0.284	-0.001	-0.35%	1.75	22.78	0.00	568	4%	4%	0.29	1.03	7.9%	0.7%	0.298	0.210	1.74%	
Qurain Petrochemical Industries	0.378	0.002	0.53%	0.95	34.12	4.26	387	9%	9%	0.14	0.36	2.8%	3.0%	0.447	0.333	1.18%	
Boubyan Petrochemical	0.922	-0.005	-0.54%	2.09	24.73	5.93	481	8%	8%	0.44	0.48	8.6%	4.4%	0.987	0.647	1.47%	
Kuwait Projects Company Holding	0.168	0.000	0.00%	0.87	155.56	2.98	412	18%	18%	3.56	20.98	0.6%	0.1%	0.178	0.132	1.26%	
Shamal Az-Zour Al-Oula Power & Water	0.227	0.000	0.00%	4.03	19.29	5.29	250	0%	0%	0.17	0.75	29.1%	2.5%	0.276	0.220	0.76%	
National Industries Group Holding	0.302	-0.001	-0.33%	1.12	6.11	0.00	444	7%	7%	0.98	3.24	20.3%	7.5%	0.312	0.172	1.36%	
Boursa Kuwait Securities Co	2.022	0.003	0.15%	7.18	25.85	1.98	406	0%	0%	0.32	0.16	29.8%	19.5%	2.432	1.092	1.24%	
Kuwait International Bank	0.224	0.000	0.00%	0.65	NM	0.00	228	3%	3%	0.62	2.78	-0.5%	0.1%	0.233	0.198	0.70%	
ALAFCO Aviation Lease and Finance	0.219	-0.003	-1.35%	0.77	NM	0.00	209	0%	0%	0.35	1.57	-8.2%	-1.7%	0.256	0.198	0.64%	
Mezzan Holding	0.596	0.000	0.00%	1.66	18.00	2.96	187	1%	1%	0.36	0.60	9.1%	4.6%	0.679	0.554	0.57%	
Gulf Cable and Electrical Industries	0.889	-0.002	-0.22%	0.90	31.33	5.61	186	2%	2%	0.13	0.14	3.0%	2.7%	1.011	0.728	0.57%	
National Investments	0.255	0.012	4.94%	0.92	7.02	4.53	201	16%	16%	2.62	10.39	14.7%	12.4%	0.256	0.137	0.61%	
Alimtiyaz Investment Group	0.124	0.002	1.64%	0.68	NM	0.00	129	5%	5%	1.55	12.48	-2.3%	-1.6%	0.142	0.106	0.39%	
Kuwait Real Estate	0.183	0.002	1.10%	1.27	27.01	0.00	168	2%	2%	0.20	1.10	4.8%	2.2%	0.193	0.107	0.51%	
Integrated Holding	0.374	-0.003	-0.80%	1.58	NM	0.00	95	1%	1%	0.38	1.01	0.0%	0.0%	0.399	0.311	0.29%	
Total		-4.36	-0.05%	1.93	31.72	2.38	32,715	5.1%	5.2%	30.45	87.30					100%	



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.045	0.003	0.29%	1.93	24.7	1.83	7,516	4.5%	4.5%	8.1%	1.1%
Kuwait Finance House	0.908	-0.002	-0.22%	3.53	35.4	1.00	7,600	9.1%	9.1%	10.7%	1.2%
Mobile Telecommunications	0.596	0.000	0.00%	2.17	13.7	4.45	2,579	0.2%	0.2%	15.3%	4.2%
Ahli United Bank BSC	0.283	0.001	0.35%	1.72	20.9	1.28	2,868	1.8%	1.8%	9.1%	1.3%
Boubyan Bank	0.825	-0.005	-0.60%	3.76	69.7	0.00	2,623	4.4%	4.4%	5.9%	0.6%
Agility Public Warehousing	0.992	-0.004	-0.40%	1.02	59.3	0.91	2,088	5.4%	5.4%	2.2%	2.0%
Mabane Co.	0.820	-0.010	-1.20%	1.89	18.4	0.68	961	3.4%	3.4%	10.8%	5.2%
Gulf Bank	0.302	-0.001	-0.33%	1.40	24.0	1.65	909	8.2%	8.2%	5.9%	0.6%
Burgan Bank	0.266	0.000	0.00%	0.89	21.5	1.75	832	6.0%	6.0%	4.1%	0.6%
Human Soft Holding	3.210	0.002	0.06%	3.49	7.0	12.47	391	-0.4%	-0.4%	51.8%	36.9%
Warba Bank	0.284	-0.001	-0.35%	1.75	22.8	0.00	568	3.6%	3.6%	7.9%	0.7%
Qurain Petrochemical Industries	0.378	0.002	0.53%	0.95	34.1	4.26	387	8.9%	8.9%	2.8%	3.0%
Boubyan Petrochemical	0.922	-0.005	-0.54%	2.09	24.7	5.93	481	8.2%	8.2%	8.6%	4.4%
Kuwait Projects Company Holding	0.168	0.000	0.00%	0.87	155.6	2.98	412	18.3%	18.3%	0.6%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.227	0.000	0.00%	4.03	19.3	5.29	250	-0.4%	-0.4%	29.1%	2.5%
National Industries Group Holding	0.302	-0.001	-0.33%	1.12	6.1	0.00	444	6.7%	6.7%	20.3%	7.5%
Boursa Kuwait Securities Co	2.022	0.003	0.15%	7.18	25.8	1.98	406	0.1%	0.1%	29.8%	19.5%
Kuwait International Bank	0.224	0.000	0.00%	0.65	NM	0.00	228	2.8%	2.8%	-0.5%	0.1%
ALAFCO Aviation Lease and Finance	0.219	-0.003	-1.35%	0.77	NM	0.00	209	0.5%	0.5%	-8.2%	-1.7%
Mezzan Holding	0.596	0.000	0.00%	1.66	18.0	2.96	187	1.2%	1.2%	9.1%	4.6%
Gulf Cable and Electrical Industries	0.889	-0.002	-0.22%	0.90	31.3	5.61	186	2.1%	2.1%	3.0%	2.7%
National Investments	0.255	0.012	4.94%	0.92	7.0	4.53	201	16.4%	16.4%	14.7%	12.4%
Alimti Investment Group	0.124	0.002	1.64%	0.68	NM	0.00	129	5.1%	5.1%	-2.3%	-1.6%
Kuwait Real Estate	0.183	0.002	1.10%	1.27	27.0	0.00	168	2.2%	2.2%	4.8%	2.2%
Integrated Holding	0.374	-0.003	-0.80%	1.58	NM	0.00	95	1.1%	1.1%	0.0%	0.0%
Total		-4.36	-0.05%	1.93	31.72	2.38	32,715	5.1%	5.2%	0.00%	0.00%

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,039	-4.36	-0.05%	7,713	7,247	85	32,715	5.1%	5.1%	8,135	6,146

Top 5 Performrs (Today's Price Change)

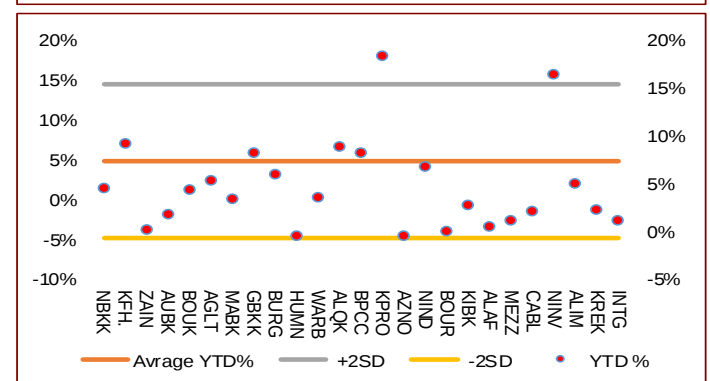
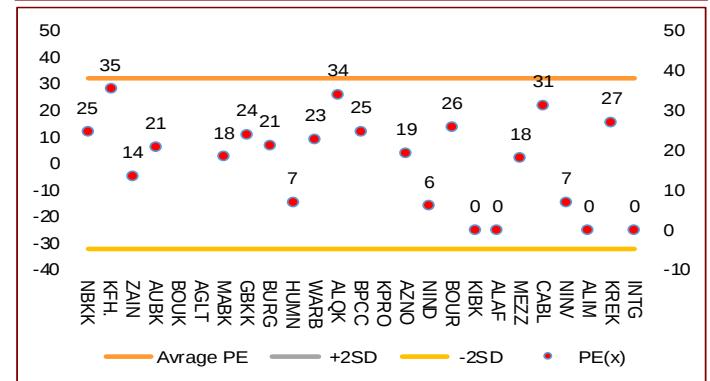
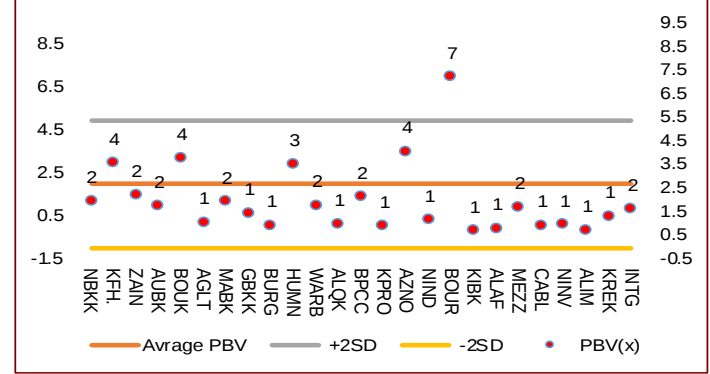
National Investments	0.255	0.012	4.94%	0.231	0.199	78	201	16.4%	16.4%	0.256	0.137
Alimti Investment Group	0.124	0.002	1.64%	0.121	0.124	62	129	5.1%	5.1%	0.142	0.106
Kuwait Real Estate	0.183	0.002	1.10%	0.179	0.149	60	168	2.2%	2.2%	0.193	0.107
Qurain Petrochemical Industries	0.378	0.002	0.53%	0.356	0.382	81	387	8.9%	8.9%	0.447	0.333
Ahli United Bank BSC	0.283	0.001	0.35%	0.282	0.256	58	2,868	1.8%	1.8%	0.297	0.202

Middel Performrs (Today's Price Change)

National Bank of Kuwait	1.045	0.003	0.29%	1.009	0.917	73	7,516	4.5%	4.5%	1.057	0.784
Boursa Kuwait Securities Co	2.022	0.003	0.15%	1.992	1.631	56	406	0.1%	0.1%	2.432	1.092
Human Soft Holding	3.210	0.002	0.06%	3.237	3.453	51	391	-0.4%	-0.4%	4.030	3.170
Mobile Telecommunications	0.596	0.000	0.00%	0.594	0.596	45	2,579	0.2%	0.2%	0.641	0.569
Burgan Bank	0.266	0.000	0.00%	0.238	0.224	81	832	6.0%	6.0%	0.275	0.197
Kuwait Projects Company Holding	0.168	0.000	0.00%	0.143	0.154	94	412	18.3%	18.3%	0.178	0.132
Kuwait International Bank	0.224	0.000	0.00%	0.217	0.220	68	228	2.8%	2.8%	0.233	0.198
Mezzan Holding	0.596	0.000	0.00%	0.599	0.613	58	187	1.2%	1.2%	0.679	0.554
Shamal Az-Zour Al-Oula Power & Water	0.227	0.000	0.00%	0.232	0.238	50	250	-0.4%	-0.4%	0.276	0.220
Kuwait Finance House	0.908	-0.002	-0.22%	0.100	0.100	90	7,600	9.1%	9.1%	1.210	0.996
Gulf Cable and Electrical Industries	0.889	-0.002	-0.22%	0.917	0.839	55	186	2.1%	2.1%	1.011	0.728
Gulf Bank	0.302	-0.001	-0.33%	0.269	0.244	80	909	8.2%	8.2%	0.315	0.205
National Industries Group Holding	0.302	-0.001	-0.33%	0.282	0.240	79	444	6.7%	6.7%	0.312	0.172
Warba Bank	0.284	-0.001	-0.35%	0.275	0.246	68	568	3.6%	3.6%	0.298	0.210
Agility Public Warehousing	0.992	-0.004	-0.40%	0.972	0.936	79	2,088	5.4%	5.4%	1.090	0.592

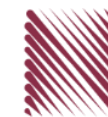
Bottom 5 Performrs (Today's Price Change)

Boubyan Petrochemical	0.922	-0.005	-0.54%	0.881	0.888	76	481	8.2%	8.2%	0.987	0.647
Boubyan Bank	0.825	-0.005	-0.60%	0.800	0.744	70	2,623	4.4%	4.4%	0.840	0.516
Integrated Holding	0.374	-0.003	-0.80%	0.375	0.372	71	95	1.1%	1.1%	0.399	0.311
Mabane Co.	0.820	-0.010	-1.20%	0.813	0.760	66	961	3.4%	3.4%	0.868	0.623
ALAFCO Aviation Lease and Finance	0.219	-0.003	-1.35%	0.228	0.226	53	209	0.5%	0.5%	0.256	0.198



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.045	0.003	0.29%	1.93	24.72	1.83	7,516	4.5%	4.5%	4.11	3.95	8.1%	1.1%	1.057	0.784	17.35%
Kuwait Finance House	0.908	-0.002	-0.22%	3.53	35.38	1.00	7,600	9.1%	9.1%	3.90	4.29	10.7%	1.2%	0.919	0.634	17.54%
Ahli United Bank BSC	0.283	0.001	0.35%	1.72	20.86	1.28	2,868	1.8%	1.8%	2.81	9.93	9.1%	1.3%	0.297	0.202	6.62%
Boubyan Bank	0.825	-0.005	-0.60%	3.76	69.69	0.00	2,623	4.4%	4.4%	0.36	0.44	5.9%	0.6%	0.840	0.516	6.05%
Commercial Bank of Kuwait	0.505	0.000	0.00%	1.26	43.02	0.00	1,000	0.8%	0.8%	0.00	0.00	3.1%	0.5%	0.605	0.485	2.31%
Gulf Bank	0.302	-0.001	-0.33%	1.40	23.97	1.65	909	8.2%	8.2%	0.71	2.36	5.9%	0.6%	0.315	0.205	2.10%
Burgan Bank	0.266	0.000	0.00%	0.89	21.45	1.75	832	6.0%	6.0%	0.58	2.16	4.1%	0.6%	0.275	0.197	1.92%
Ahli United Bank	0.323	-0.001	-0.31%	1.00	22.98	0.00	693	4.5%	4.5%	0.06	0.17	5.1%	0.8%	0.332	0.264	1.60%
Warba Bank	0.284	-0.001	-0.35%	1.75	22.78	0.00	568	3.6%	3.6%	0.29	1.03	7.9%	0.7%	0.298	0.210	1.31%
Al Ahli Bank of Kuwait	0.277	-0.001	-0.36%	0.78	NM	0.00	467	9.1%	9.1%	0.04	0.15	-7.5%	-0.8%	0.294	0.186	1.08%
Kuwait International Bank	0.224	0.000	0.00%	0.65	NM	0.00	228	2.8%	2.8%	0.62	2.78	-0.5%	0.1%	0.233	0.198	0.53%
Total Banking Sector - 11 Companies							25,305			13.48	27.27					58.40%

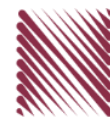
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.378	0.002	0.53%	0.95	34.12	4.26	387	8.93%	8.93%	0.14	0.36	2.8%	3.0%	0.447	0.333	0.89%
Boubyan Petrochemical	0.922	-0.005	-0.54%	2.09	24.73	5.93	481	8.22%	8.22%	0.44	0.48	8.6%	4.4%	0.987	0.647	1.11%
Al Kout Industrial Projects	0.496	0.000	0.00%	1.93	NM	4.03	50	0.00%	0.00%	0.00	0.00	-1.6%	-1.1%	0.675	0.449	0.12%
Kuwait Foundry	0.363	0.006	1.68%	1.86	109.17	1.96	26	-1.63%	-1.63%	0.00	0.00	1.6%	1.6%	0.430	0.265	0.06%
Total Basic Materials - 4 Companies							944			0.58	0.84					2.18%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.596	0.000	0.00%	1.66	18.00	2.96	187	1.2%	1.2%	0.36	0.60	9.1%	4.6%	0.679	0.554	0.43%
Livestock Transport and Trading	0.179	0.002	1.13%	1.02	NM	0.00	37	-1.6%	-1.6%	0.00	0.00	-14.4%	-8.3%	0.210	0.174	0.09%
Total Consumer Goods - 2 Companies							225			0.36	0.60					0.52%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.503	-0.002	-0.13%	14.35	NM	0.00	331	16.5%	16.5%	0.44	0.29	-48.4%	-5.7%	1.645	0.588	0.76%
Kuwait National Cinema	0.890	0.015	1.71%	1.14	92.01	0.00	82	0.9%	0.9%	0.00	0.01	1.3%	0.7%	0.990	0.700	0.19%
Oula Fuel Marketing	0.161	-0.002	-1.23%	0.91	14.82	3.07	65	3.2%	3.2%	0.03	0.20	6.5%	3.4%	0.178	0.114	0.15%
Al Soor Fuel Marketing	0.160	0.000	0.00%	0.94	16.19	3.13	65	3.2%	3.2%	0.02	0.11	6.0%	4.5%	0.175	0.116	0.15%
Sultan Center Food Products	0.215	0.001	0.47%	0.60	1.07	0.00	60	2.4%	2.4%	0.01	0.04	76.1%	17.4%	0.269	0.097	0.14%
Jiyad Holding	0.081	0.000	0.00%	0.77	NM	0.00	28	0.0%	0.0%	0.00	0.00	-6.7%	-3.7%	0.099	0.036	0.07%
IFA Hotels and Resorts	0.060	0.000	-0.33%	6.07	NM	0.00	38	12.5%	12.5%	0.06	1.01	-70.3%	-1.8%	0.073	0.021	0.09%
Kuwait Resorts	0.103	-0.001	-0.96%	0.65	14.73	1.87	20	4.7%	4.7%	0.09	0.87	4.6%	4.1%	0.112	0.060	0.05%
Future Kid Entertainment and Real Estate	0.081	0.001	0.62%	0.76	NM	0.00	9	3.3%	3.3%	0.06	0.77	-23.2%	-12.2%	0.122	0.064	0.02%
Al Eid Food	0.272	0.001	0.37%	1.92	18.72	1.54	39	0.7%	0.7%	0.01	0.03	10.7%	7.9%	0.310	0.077	0.09%
Kuwait Hotels	0.077	-0.004	-4.94%	1.01	7.04	0.00	4	10.0%	10.0%	0.00	0.00	15.4%	9.3%	0.113	0.050	0.01%
Palms Agro Production	0.064	-0.003	-4.93%	0.61	NM	0.00	3	-6.7%	-6.7%	0.00	0.00	-7.1%	-5.5%	0.090	0.050	0.01%
Total Consumer Services - 12 Companies							746			0.72	3.33					1.72%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.418	0.002	0.48%	2.41	10.03	0.00	471	-1.4%	-1.4%	0.00	0.01	26.7%	10.9%	0.465	0.288	1.09%
Kuwait Projects Company Holding	0.168	0.000	0.00%	0.87	155.56	2.98	412	18.3%	18.3%	3.56	20.98	0.6%	0.1%	0.178	0.132	0.95%
National Industries Group Holding	0.302	-0.001	-0.33%	1.12	6.11	0.00	444	6.7%	6.7%	0.98	3.24	20.3%	7.5%	0.312	0.172	1.02%
Boursa Kuwait Securities Co	2.022	0.003	0.15%	7.18	25.85	1.98	406	0.1%	0.1%	0.32	0.16	29.8%	19.5%	2.432	1.092	0.94%
GFH Financial Group	0.106	-0.001	-0.93%	1.37	14.25	1.35	396	6.2%	6.2%	3.12	29.41	8.9%	1.3%	0.110	0.048	0.91%
National Investments	0.255	0.012	4.94%	0.92	7.02	4.53	201	16.4%	16.4%	2.62	10.39	14.7%	12.4%	0.256	0.137	0.46%
Tamdeen Investment	0.365	-0.023	-5.93%	0.48	155.82	0.00	125	-3.7%	-3.7%	0.10	0.27	0.3%	0.2%	0.414	0.200	0.29%
Alimtiqaz Investment Group	0.124	0.002	1.64%	0.68	NM	0.00	129	5.1%	5.1%	1.55	12.48	-2.3%	-1.6%	0.142	0.106	0.30%
Commercial Facilities	0.216	0.001	0.47%	0.68	5.13	4.65	110	4.9%	4.9%	0.06	0.26	14.0%	7.8%	0.220	0.168	0.25%
Aayan Leasing and Investment	0.176	0.002	1.15%	1.42	3.33	0.00	124	10.0%	10.0%	6.07	34.52	49.0%	17.6%	0.204	0.101	0.29%
Kuwait Investment	0.280	0.000	0.00%	1.24	6.17	0.00	153	-0.4%	-0.4%	0.00	0.01	21.9%	9.7%	0.317	0.122	0.35%
Noor Financial Investment	0.336	0.015	4.67%	1.56	7.88	1.87	137	5.7%	5.7%	0.00	0.00	21.8%	14.9%	0.399	0.176	0.32%
Arzan Financial Group for Financing and Invest	0.178	0.001	0.56%	1.16	26.70	0.00	139	10.6%	10.6%	0.64	3.60	4.8%	3.4%	0.186	0.062	0.32%
Kuwait Financial Centre	0.193	0.001	0.52%	0.88	5.07	0.00	92	6.6%	6.6%	0.71	3.68	18.9%	9.9%	0.207	0.080	0.21%
Gulf Investment House	0.325	0.000	0.00%	3.21	21.44	0.00	132	8.3%	8.3%	0.10	0.29	16.1%	13.0%	0.340	0.076	0.30%
Al Bareeq Holding	0.037	0.000	0.00%	0.35	NM	0.00	16	2.2%	2.2%	0.05	1.44	-2.0%	-2.0%	0.102	0.034	0.04%
Arabi Group Holdings	0.411	-0.014	-3.29%	2.48	801.89	0.00	68	41.2%	41.2%	0.32	0.76	0.3%	-0.9%	0.443	0.102	0.16%
Kuwait and Middle East Financial Investment	0.167	0.000	0.00%	1.45	14.30	0.00	37	11.3%	11.3%	0.00	0.00	10.3%	8.4%	0.198	0.119	0.08%
Privatization Holding	0.057	0.000	0.18%	0.45	NM	0.00	35	3.5%	3.5%	0.07	1.18	0.0%	-0.7%	0.070	0.039	0.08%
Asiya Capital Investments	0.054	-0.001	-1.82%	0.59	NM	0.00	42	3.8%	3.8%	0.08	1.49	-0.2%	-0.2%	0.057	0.034	0.10%
Umm Al Qaiwain General Investment Co	0.104	0.002	1.96%	0.67	8.26	4.01	38	19.3%	19.3%	0.02	0.21	8.3%	7.1%	0.105	0.063	0.09%
Securities House	0.104	-0.001	-0.95%	1.05	NM	0.00	47	3.3%	3.3%	0.34	3.27	-7.9%	-7.4%	0.117	0.053	0.11%
KAMCO Investment	0.151	0.001	0.67%	0.87	7.47	0.00	52	17.1%	17.1%	0.01	0.07	12.4%	5.3%	0.153	0.073	0.12%
First Investment	0.083	-0.002	-2.57%	0.81	NM	0.00	37	-1.1%	-1.1%	0.67	7.92	-1.8%	-0.9%	0.095	0.056	0.09%
Inovest BSC Public	0.148	0.006	4.23%	0.00	NM	0.00	44	25.4%	25.4%	1.47	10.01	-1.3%	-0.7%	0.144	0.064	0.10%
Coast Investment and Development	0.114	0.003	2.70%	1.06	NM	0.00	53	8.6%	8.6%	0.13	1.14	-6.0%	-5.8%	0.127	0.050	0.12%
Al Madar Finance and Investment	0.113	-0.002	-1.74%	1.11	NM	0.00	23	-5.0%	-5.0%	0.03	0.29	-1.4%	-0.9%	0.156	0.086	0.05%
Bayan Investment	0.048	0.000	0.41%	0.42	803.33	0.00	18	-1.2%	-1.2%	0.00	0.09	0.1%	0.3%	0.065	0.032	0.04%
Al Manar Financing and Leasing	0.072	0.005	6.96%	0.68	NM	0.00	22	7.8%	7.8%	0.09	1.24	-1.8%	-1.5%	0.085	0.055	0.05%
Manazel Holding	0.054	0.000	0.19%	1.14	25.48	0.00	23	4.7%	4.7%	0.09	1.68	4.5%	1.5%	0.060	0.032	0.05%
Kuwait Finance and Investment	0.090	0.000	0.00%	0.64	5.16	0.00	28	3.6%	3.6%	0.00	0.00	13.3%	10.0%	0.125	0.042	0.06%
National International Holding	0.149	0.003	2.05%	0.82	NM	0.00	31	-2.0%	-2.0%	0.14	0.93	-3.6%	-2.6%	0.179	0.069	0.07%
Osoul Investment	0.092	0.003	3.37%	0.77	NM	0.00	13	11.5%	11.5%	0.02	0.18	0.0%	0.0%	0.108	0.072	0.03%
UniCap Investment and Finance	0.072	0.000	-0.14%	0.82	5.81	0.00	16	5.0%	5.0%	0.00	0.00	14.8%	4.8%	0.097	0.036	0.04%
Amar Finance and Leasing	0.066	-0.001	-1.49%	0.72	10.89	0.00	13	0.8%	0.8%	0.00	0.06	6.8%	6.3%	0.097	0.039	0.03%
Gulf North Africa Holding	0.095	0.002	2.47%	1.30	80.17	0.00	14	10.7%	10.7%	0.04	0.46	1.6%	1.9%	0.094	0.057	0.03%
Al Salam Group Holding	0.027	0.000	-0.36%	0.32	NM	0.00	7	7.1%	7.1%	0.04	1.58	-27.1%	-26.5%	0.037	0.024	0.02%
International Financial Advisors	0.119	0.000	0.00%	0.87	3.50	0.00	30	5.3%	5.3%	0.44	3.75	37.0%	9.3%	0.145	0.071	0.07%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.43	1.75	0.00	7	0.0%	0.0%	0.00	0.00	27.0%	13.5%	0.019	0.015	0.02%
Credit Rating and Collection	0.037	-0.001	-2.89%	1.33	NM	0.00	6	-8.2%	-8.2%	0.01	0.18	-7.0%	-6.5%	0.069	0.020	0.01%
Ekttitab Holding	0.021	0.000	0.00%	0.51	NM	0.00	7	0.0%	0.0%	0.00	0.00	-8.1%	-7.1%	0.024	0.015	0.02%
Kuwait Syrian Holding Co	0.048	-0.001	-2.24%	1.20	48.04	0.00	8	11.9%	11.9%	0.07	1.44	2.1%	2.6%	0.060	0.025	0.02%
Warba Capital Holding	0.098	0.000	0.10%	1.25	NM	0.00	10	14.0%	14.0%	0.00	0.03	-3.1%	-2.8%	0.145	0.045	0.02%
National Consumer Holding	0.126	-0.001	-0.79%	1.62	NM	0.00	11	5.0%	5.0%	0.14	1.13	-12.3%	-11.6%	0.198	0.038	0.03%
Al Deera Holding	0.192	-0.002	-1.03%	1.23	78.86	0.00	18	-4.0%	-4.0%	0.00	0.00	5.7%	2.2%	0.245	0.134	0.04%
Al Mal Investment Company	0.006	0.000	0.00%	0.25	NM	0.00	2	0.0%	0.0%	0.00	0.00	-2.7%	-1.4%	0.006	0.006	0.00%
AL SAFAT INVESTMENT	0.136	0.001	0.74%	1.45	3.25	0.00	35	6.3%	6.3%	2.46	17.77	49.6%	18.6%	0.157	0.119	0.08%
Gulf Franchising Holding	0.111	0.005	4.72%	2.02	NM	0.00	4	15.7%	15.7%	0.00	0.03	-19.5%	-4.3%	0.124	0.032	0.01%
Total Financial Services - 48 Companies							4,285			26.57	177.65					9.89%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.240	0.000	0.00%	6.16	33.32	0.81	310	0.0%	0.0%	0.00	0.00	20.1%	12.9%	1.260	1.200	0.72%
Advanced Technology	0.560	0.000	0.00%	1.31	13.01	2.68	84	8.1%	8.1%	0.00	0.00	10.5%	2.0%	0.600	0.401	0.19%
Yiacco Medical	0.480	0.000	0.00%	6.75	NM	0.00	8	9.6%	9.6%	0.00	0.00	-50.3%	-2.3%	0.780	0.399	0.02%
Total Health Care - 3 Companies							402			0.00	0.00					0.93%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.992	-0.004	-0.40%	1.02	59.32	0.91	2,088	5.4%	5.4%	2.24	2.26	2.2%	2.0%	1.090	0.592	4.82%
Human Soft Holding	3.210	0.002	0.06%	3.49	6.96	12.47	391	-0.4%	-0.4%	0.62	0.19	51.8%	36.9%	4.030	3.170	0.90%
ALAFCO Aviation Lease and Finance	0.219	-0.003	-1.35%	0.77	NM	0.00	209	0.5%	0.5%	0.35	1.57	-8.2%	-1.7%	0.256	0.198	0.48%
Kuwait Cement	0.231	-0.001	-0.43%	0.84	NM	0.00	165	0.0%	0.0%	0.03	0.12	-2.6%	-1.7%	0.266	0.215	0.38%
Gulf Cable and Electrical Industries	0.889	-0.002	-0.22%	0.90	31.33	5.61	186	2.1%	2.1%	0.13	0.14	3.0%	2.7%	1.011	0.728	0.43%
Integrated Holding	0.374	-0.003	-0.80%	1.58	NM	0.00	95	1.1%	1.1%	0.38	1.01	0.0%	0.0%	0.399	0.311	0.22%
Kuwait Portland Cement	0.990	0.005	0.51%	1.33	13.37	4.06	99	1.0%	1.0%	0.03	0.03	10.5%	8.3%	1.050	0.786	0.23%
Educational Holding Group	3.445	0.045	1.32%	3.31	11.04	15.67	72	-13.9%	-13.9%	0.02	0.00	23.2%	17.3%	5.582	2.795	0.17%
United Projects for Aviation Services	0.260	0.006	2.36%	0.94	57.08	0.00	98	4.8%	4.8%	0.00	0.00	1.2%	0.6%	0.365	0.186	0.23%
Heavy Engineering Industries and Shipbuilding	0.513	-0.001	-0.19%	1.39	16.15	3.89	92	0.8%	0.8%	0.04	0.08	8.8%	3.2%	0.545	0.416	0.21%
National Industries	0.196	0.004	2.08%	0.78	10.63	0.00	69	1.6%	1.6%	0.00	0.01	7.6%	4.5%	0.218	0.150	0.16%
ACICO Industries	0.140	-0.001	-0.71%	0.63	5.40	0.00	46	0.7%	0.7%	0.17	1.20	12.4%	2.2%	0.154	0.082	0.11%
Kuwait Company for Process Plant Constructi	0.493	-0.002	-0.40%	1.83	9.41	8.66	56	-1.0%	-1.0%	0.00	0.00	19.8%	10.3%	0.629	0.399	0.13%
Ras Al Khaimah for White Cement and Constr	0.131	0.000	0.00%	1.04	27.84	3.13	66	4.0%	4.0%	0.00	0.00	3.8%	3.0%	0.175	0.061	0.15%
Combined Group Contracting	0.359	-0.002	-0.55%	1.43	15.67	1.66	61	1.4%	1.4%	0.02	0.05	9.4%	1.9%	0.399	0.200	0.14%
KGL Logistics	0.032	0.000	0.00%	0.25	NM	0.00	24	0.0%	0.0%	0.00	0.00	-1.8%	-1.1%	0.034	0.027	0.06%
Kuwait and Gulf Link Transport	0.068	0.001	1.94%	0.48	NM	0.00	19	0.1%	0.1%	0.01	0.09	-33.5%	-7.3%	0.106	0.044	0.04%
Shuaiba Industrial	0.218	0.000	0.00%	1.18	19.07	4.59	22	-3.1%	-3.1%	0.00	0.00	6.2%	5.0%	0.231	0.145	0.05%
National Cleaning	0.058	0.000	-0.35%	0.41	NM	0.00	13	1.1%	1.1%	0.01	0.10	-5.7%	-1.8%	0.080	0.045	0.03%
Fujairah Cement Industries	0.052	0.000	0.00%	0.24	NM	0.00	19	-3.7%	-3.7%	0.01	0.16	-13.1%	-6.7%	0.069	0.028	0.04%
Hilal Cement	0.141	0.000	0.00%	1.71	NM	0.00	7	0.0%	0.0%	0.00	0.00	-17.5%	-10.9%	0.183	0.069	0.02%
Mubarrad Holding	0.115	0.002	1.77%	0.87	13.75	0.00	19	4.5%	4.5%	0.06	0.55	6.5%	5.5%	0.130	0.063	0.04%
Specialities Group Holding	0.137	0.000	0.00%	0.71	112.30	0.00	22	7.0%	7.0%	0.02	0.14	0.6%	0.9%	0.169	0.073	0.05%
National Ranges	0.039	0.000	0.00%	0.71	NM	0.00	11	0.0%	0.0%	0.00	0.00	-2.0%	-0.7%	0.043	0.022	0.03%
Salbookh Trading	0.044	0.000	0.93%	0.83	NM	0.00	5	0.2%	0.2%	0.01	0.23	-23.8%	-15.0%	0.072	0.035	0.01%
Metal and Recycling	0.100	0.000	0.10%	1.21	NM	0.00	9	5.2%	5.2%	0.00	0.00	-29.5%	-9.3%	0.196	0.073	0.02%
Equipment Holding	0.054	0.000	0.74%	0.81	NM	0.00	4	-0.2%	-0.2%	0.01	0.09	-8.2%	-2.2%	0.079	0.027	0.01%
Jassim Transport & Stevedoring	0.400	-0.002	-0.50%	1.43	30.29	0.00	60	-1.7%	-1.7%	0.01	0.12	4.7%	3.8%	0.450	0.383	0.14%
Total Industrials - 27 Companies							4,025			4.15	8.16					9.29%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

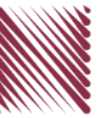


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.038	0.000	0.00%	1.39	4.54	6.84	295	-3.0%	-3.0%	0.00	0.00	29.9%	4.6%	1.200	0.536	0.68%
Al Ahleia Insurance	0.510	0.000	0.00%	0.87	8.14	4.67	111	1.0%	1.0%	0.00	0.00	11.6%	4.2%	0.561	0.421	0.26%
Kuwait Insurance	0.409	0.003	0.74%	0.64	6.85	7.39	76	5.7%	5.7%	0.14	0.35	10.1%	5.7%	0.459	0.360	0.17%
Kuwait Reinsurance	0.262	0.000	0.00%	0.93	10.79	1.77	57	-4.7%	-4.7%	0.00	0.00	9.7%	3.2%	0.527	0.194	0.13%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.58	16.18	6.00	29	0.0%	0.0%	0.00	0.00	10.1%	1.9%	0.191	0.191	0.07%
Warba Insurance	0.153	0.001	0.66%	0.66	11.74	5.26	26	-3.8%	-3.8%	0.03	0.21	6.1%	1.9%	0.176	0.083	0.06%
First Takaful Insurance	0.059	0.002	4.23%	0.76	NM	0.00	6	18.4%	18.4%	0.00	0.02	-9.9%	-6.1%	0.081	0.037	0.01%
Wethaq Takaful Insurance	0.050	0.000	-0.20%	0.45	24.73	0.00	6	-1.6%	-1.6%	0.01	0.13	1.8%	1.8%	0.102	0.020	0.01%
Total Insurance - 8 Companies							604			0.18	0.71					1.39%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.808	0.000	0.00%	2.10	18.58	7.92	78	-1.5%	-1.5%	0.00	0.00	11.0%	9.0%	1.040	0.709	0.18%
Independent Petroleum Group	0.584	0.000	0.00%	1.04	14.74	5.14	106	-0.7%	-0.7%	0.00	0.00	7.2%	2.0%	0.669	0.447	0.24%
Burgan for Well Drilling Trading and Maintenanc	0.149	0.004	2.76%	0.50	15.31	2.01	35	4.2%	4.2%	0.41	2.80	3.3%	1.0%	0.201	0.123	0.08%
Energy House Holding	0.064	-0.001	-1.38%	2.39	NM	0.00	48	2.1%	2.1%	0.02	0.31	-9.9%	-3.9%	0.086	0.025	0.11%
Gulf Petroleum Investment	0.025	0.000	-1.20%	0.35	NM	0.00	11	0.8%	0.8%	0.07	2.66	-18.5%	-12.4%	0.031	0.018	0.03%
Senegy Holding	0.050	0.000	0.00%	1.01	NM	0.00	10	2.9%	2.9%	0.01	0.25	-0.9%	-0.5%	0.063	0.021	0.02%
Total Energy - 6 Companies							289			0.51	6.01					0.67%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.820	-0.010	-1.20%	1.89	18.37	0.68	961	3.4%	3.4%	0.90	1.10	10.8%	5.2%	0.868	0.623	2.22%
Salhia Real Estate	0.537	0.001	0.19%	1.68	44.85	5.60	266	1.5%	1.5%	0.28	0.52	3.6%	1.6%	0.607	0.502	0.61%
Commercial Real Estate	0.127	0.000	0.00%	0.77	14.58	2.32	226	1.6%	1.6%	0.05	0.40	5.5%	3.3%	0.140	0.091	0.52%
National Real Estate	0.232	0.000	0.00%	0.71	1.54	0.00	361	5.0%	5.0%	0.48	2.07	58.4%	37.5%	0.242	0.080	0.83%
Tamdeen Real Estate	0.368	0.000	0.00%	0.76	21.61	0.00	148	8.6%	8.6%	0.00	0.00	3.9%	1.1%	0.374	0.235	0.34%
Kuwait Real Estate	0.183	0.002	1.10%	1.27	27.01	0.00	168	2.2%	2.2%	0.20	1.10	4.8%	2.2%	0.193	0.107	0.39%
United Real Estate	0.083	0.004	4.43%	0.47	NM	0.00	89	9.4%	9.4%	0.14	1.73	-4.7%	-1.5%	0.085	0.043	0.20%
First Dubai for Real Estate Development	0.104	0.001	0.97%	1.02	89.57	0.00	76	-1.1%	-1.1%	0.08	0.75	1.1%	1.0%	0.120	0.056	0.18%
Al Mazaya Holding	0.078	0.000	-0.13%	0.76	NM	0.00	49	2.1%	2.1%	0.30	3.80	-4.5%	-1.3%	0.122	0.058	0.11%
Ajial Real Estate Entertainment	0.317	0.000	0.00%	0.47	18.64	0.00	61	4.3%	4.3%	0.04	0.14	2.6%	2.1%	0.345	0.170	0.14%
Injazzat Real Estate Development	0.099	-0.001	-0.50%	0.61	90.73	0.00	32	-0.7%	-0.7%	0.35	3.47	0.7%	0.4%	0.114	0.067	0.07%
Munshaat Real Estate Projects	0.069	0.002	2.84%	2.92	NM	0.00	22	-3.6%	-3.6%	0.01	0.08	-112.7%	-24.7%	0.121	0.045	0.05%
Aayan Real Estate	0.090	0.000	0.22%	0.64	NM	0.00	37	1.9%	1.9%	0.03	0.35	-17.0%	-11.4%	0.116	0.058	0.09%
Al Argan International Real Estate	0.113	0.001	0.89%	0.37	NM	0.00	29	-3.4%	-3.4%	0.00	0.00	-4.9%	-1.7%	0.124	0.091	0.07%
Al-Enmaa Real Estate	0.078	0.001	1.04%	0.78	100.00	0.00	35	4.4%	4.4%	0.03	0.44	0.8%	0.5%	0.091	0.048	0.08%
Ream Real Estate	0.090	0.000	0.00%	1.02	NM	0.00	10	0.0%	0.0%	0.00	0.00	-44.6%	-21.4%	0.090	0.090	0.02%
Arkan Al Kuwait Real Estate	0.140	0.005	3.70%	0.99	20.27	4.44	35	12.9%	12.9%	0.00	0.00	4.9%	2.0%	0.152	0.089	0.08%
Kuwait Business Town Real Estate	0.085	-0.001	-0.82%	0.85	NM	0.00	53	2.4%	2.4%	0.03	0.38	-5.3%	-3.6%	0.104	0.038	0.12%
Dalqan Real Estate	0.216	-0.001	-0.46%	1.95	285.53	0.00	13	-0.5%	-0.5%	0.00	0.02	0.7%	0.7%	0.300	0.198	0.03%
Sokouk Holding	0.032	0.000	-0.93%	0.78	NM	0.00	18	-1.8%	-1.8%	0.01	0.28	-29.6%	-15.3%	0.038	0.022	0.04%
Tijara and Realestate Investment	0.063	0.000	-0.32%	0.59	19.26	0.00	23	2.5%	2.5%	0.03	0.44	3.1%	1.6%	0.073	0.042	0.05%
Al-Arabiya Real Estate	0.043	0.000	0.47%	0.42	14.95	0.00	22	2.1%	2.1%	0.01	0.29	2.8%	1.0%	0.052	0.025	0.05%
Aqar Real Estate Investments	0.081	0.001	0.62%	0.64	88.68	1.24	17	3.0%	3.0%	0.01	0.08	0.7%	0.6%	0.098	0.059	0.04%
Mashaer Holding	0.075	0.002	2.19%	0.77	NM	0.00	13	6.7%	6.7%	0.01	0.10	-13.5%	-9.9%	0.086	0.056	0.03%
Investors Holding Group	0.014	0.000	0.71%	0.70	NM	0.00	9	3.6%	3.6%	0.02	1.43	-97.4%	-52.4%	0.020	0.013	0.02%
Dar Al Thuraya Real Estate	0.105	0.000	0.00%	0.96	39.77	0.00	15	0.0%	0.0%	0.00	0.00	2.4%	2.0%	0.128	0.046	0.04%
Osos Holding Group	0.115	0.000	0.00%	1.04	15.71	6.09	12	9.5%	9.5%	0.00	0.01	6.6%	4.2%	0.131	0.083	0.03%
Al Massaleh Real Estate	0.050	0.000	0.00%	0.62	NM	0.00	12	-4.0%	-4.0%	0.00	0.00	-10.1%	-4.0%	0.085	0.030	0.03%
Kuwait Remal Real Estate	0.019	0.000	1.60%	0.73	NM	0.00	6	-0.5%	-0.5%	0.00	0.01	-33.1%	-8.7%	0.028	0.016	0.01%
Kuwait Real Estate Holding	0.046	-0.002	-5.00%	0.77	8.87	0.00	9	-13.6%	-13.6%	0.00	0.11	10.4%	3.1%	0.059	0.025	0.02%
Taameer Real Estate Investment	0.041	0.000	-0.49%	0.58	6.38	0.00	9	-0.7%	-0.7%	0.04	0.89	9.6%	7.9%	0.054	0.018	0.02%
Sanam Real Estate	0.076	-0.001	-0.65%	0.99	956.25	0.00	9	-3.7%	-3.7%	0.00	0.02	0.1%	0.1%	0.094	0.028	0.02%
Mena Real Estate	0.048	-0.001	-2.26%	0.42	NM	0.00	6	-5.0%	-5.0%	0.05	1.12	-4.9%	-3.6%	0.105	0.028	0.01%
Al Masaken International Real Estate Develop	0.045	0.000	0.22%	0.70	NM	0.00	4	3.4%	3.4%	0.01	0.12	-35.5%	-13.6%	0.069	0.026	0.01%
Real Estate Trade Centers	0.080	-0.001	-1.23%	0.46	NM	0.00	11	14.3%	14.3%	0.03	0.43	-0.6%	-0.5%	0.123	0.028	0.03%
Ajwan Gulf Real Estate	0.026	0.000	0.38%	26.41	NM	0.00	3	7.8%	7.8%	0.06	2.31	-21.5%	-14.7%	0.027	0.020	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.17	NM	0.00	2	0.0%	0.0%	0.00	0.00	-0.4%	-0.4%	0.027	0.019	0.00%
Land United Real Estate	0.096	0.002	2.01%	0.80	NM	0.00	14	2.7%	2.7%	0.05	0.50	-2.1%	-0.7%	0.200	0.093	0.03%
Total Real Estate - 37 Companies							2,887			3.25	24.50					6.66%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.093	-0.003	-2.63%	0.82	NM	0.00	9	-1.6%	-1.6%	0.05	0.52	-7.4%	-6.4%	0.122	0.070	0.02%
Total Technology - 1 Companies				0.82	NM	0.0%	9			0.05	0.52	-7.42%	-6.45%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.596	0.000	0.00%	2.17	13.67	4.45	2,579	0.2%	0.2%	2.12	3.55	15.3%	4.2%	0.641	0.569	5.95%
Kuwait Telecommunications	0.868	0.003	0.35%	2.00	15.20	6.94	433	1.5%	1.5%	0.12	0.14	13.1%	7.1%	0.970	0.822	1.00%
National Mobile Telecommunications	0.645	0.000	0.00%	0.60	29.53	2.33	323	3.4%	3.4%	0.05	0.08	2.0%	1.4%	0.711	0.615	0.75%
AAN Digital Services	0.017	0.000	-0.57%	0.65	NM	0.00	15	4.8%	4.8%	0.02	1.32	-2.3%	-1.9%	0.020	0.011	0.03%
Hayat Communications	0.108	0.000	0.00%	0.92	154.29	0.00	10	1.9%	1.9%	0.01	0.05	0.6%	0.4%	0.124	0.059	0.02%
Telecom - 5 Companies							3,361			2.31	5.13					7.76%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.227	0.000	0.00%	4.03	19.29	5.29	250	-0.4%	-0.4%	0.17	0.75	29.1%	2.5%	0.276	0.220	0.58%
Total Utilities - 1 Companies							250			0.17	0.75					0.58%

Total Market 167 Companies				1.79	39.22	2.06	43,330			52.30	255.37					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw